MISSOURI STATE AUDITOR'S OFFICE BOND REGISTRATION REPORT

December 27, 2002

REGISTRATION NO.: 24287 BOOK: 86 PAGE: 014

BONDS ISSUED BY: Parkway C-2 School District

AMOUNT OF ISSUE: \$20,319,742.00 COUNTY: of St. Louis
DATE OF ISSUE: January 3, 2003 MONTH OF MATURITY: March

PURPOSE OF BONDS: Refunding certain outstanding general obligation bonds of the District,

Series 1993B

Rate of Interest	Amount	Maturity	
1.150%	\$ 370,000.00	03/01/2003	
4.000%	1,745,000.00	03/01/2004	
2.000%	1,825,000.00	03/01/2005	
2.300%	1,865,000.00	03/01/2006	
2.625%	420,000.00	03/01/2007	
4.000%	1,500,000.00	03/01/2007	
3.000%	2,000,000.00	03/01/2008	
3.125%	1,075,000.00	03/01/2009	
5.000%	1,000,000.00	03/01/2009	
3.375%	1,000,000.00	03/01/2010	
9.490%	599,742.00	03/01/2010	**
3.625%	2,200,000.00	03/01/2011	
3.700%	1,250,000.00	03/01/2012	
5.000%	1,050,000.00	03/01/2012	
3.800%	870,000.00	03/01/2013	
5.000%	1,550,000.00	03/01/2013	

ARE BONDS CALLABLE: No

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri
ISSUE BOUGHT BY: A.G. Edwards & Sons, Inc., St. Louis, Missouri

PURCHASE PRICE: \$20,902,130.73 INTEREST RATE: 3.4394%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable
DATE OF ELECTION: Not applicable
ELECTION RESULTS: Not applicable
METHOD OF SALE OF BONDS: Negotiated sale
NOTICE OF SALE: Not applicable
NUMBER OF BIDS RECEIVED: Not applicable

**Capital Appreciation Bonds